



Sowatec Group – Smart Integrated Solutions

Sowatec is an agile provider of solutions. We are specialized in consulting, designing and implementing innovative business solutions with special focus on the sectors of finance, trade and services.

Renowned customers have relied on our solutions since 1997.

Sowatec AG – Swiss Software Innovation





Sowatec AG – Fast Facts

- Legal form: Joint stock company (according to Swiss law)
- Founded in 1997
- Headquarter: Pfäffikon, branch office Frankfurt
- Associated companies
 - Sowatec Solutions GmbH
 - Sowatec Systems AG
- Markets
 - Financial service providers – asset management, banking, settlement of securities, Trade and Industry
- 20 in-house specialists (consultants and computer scientists)
- 25 software engineers (near shoring)
- various external specialists for clients projects

Solutions

Smart automation and integration of important business processes in the fields of:

- Fee- and commission management
- Sales management
- Data and process integration for specialized fields
- Business integration for trade and service companies
- Contract Management
- Individual solutions based on the arregulo solution factory

Advisory skills

- The specialists of our Professional Services team combine bank-and branch specific knowledge with advanced technical know-how, including:
 - Fee- and commission management
 - Sales management in sector of finance
 - Business integration
- With Sowatec Professional Services and our network of specialists, we cover all important processes and systems in the fields of banking and funds

Our range of services contains:

Consulting Services

- Process development/optimization, including flexible business solutions
- **Development of skilled concepts** (pilot- and main studies) for the design and realization of new business solutions

Project services

- **Project preparation** By carrying out business analysis and/or gap analysis, we figure out the time frame, the costs and the functional coverage needed for the implementation of a business solution
- **Project implementation** We help you to implement the solution and provide you with suitable tools and methods to model your business rules and workflows and to integrate your data. We advise you in all matters related to the solution and support the configuration and customizing of the business solution
- **Project controlling** We plan and supervise the project together with you and we guarantee the successful termination of the project «in time and budget».
- **Training courses** We train projects groups and the management. On demand, we also train the end-users in customer-specific-workshops

Support and Maintenance Services

You can count on us. After commissioning we will keep supporting you with maintenance and the optimization of the business solution during its complete service life.

The keynote of our consulting services and business solutions is easy automation and integration of business logic and business process.

A central point is the agility of our solutions. Changes can be made by the business department.



- State-of-the-art-provisions- and fee management system for banks, investment companies, transfer agents, promoters, asset managers and fund administrators
- Covers all commission-based transactions (purchase/ sale/switch/fees) and all types of commissions (portfolio maintenance fee, finder fee, transaction fee, performance fee, custody fee) on a central and tamper-proof platform



- Business Data Integration Engine for departments that deal with a large and complex amount of data
- Allows user to integrate any file format and data file format without programming
- Automated data management processes and interfaces



- Solution Factory for a fast and tamper-proof development of process-oriented applications
- Flexible data integration, expandable data model/ GUI, business rules, workflow management/BAM, audit trail, user-/role concept, reporting

- All solutions are flexible, tamper-proof, can be adjusted without any programming skills by the user
- The software modules are scalable, can be integrated smoothly into existing infrastructures, and are suitable for the implementation of business solutions in single departments or in the whole company

What you can expect from Sowatec:

Competence

We focus on process-and data management oriented business and integration solutions in the sectors of banking, investment, trade and services.

Experience

Sowatec has been successfully operating since 1997. In these years, we have realized several hundreds of projects.

Innovation

We offer our customers innovative expandable solutions.

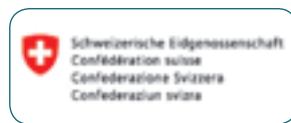
Cost-effectiveness

Our solutions always generate high cost benefit ratio and a calculable ROI.

Reliability

We keep our agreements - in terms of time, content and costs.

Our customers include:



Sowatec AG

Mattenstrasse 14
CH-8330 Pfäffikon

Phone +41 44 952 55 55

Fax +41 44 952 55 66

Sowatec Solutions GmbH

Branch office Frankfurt
Gräfstrasse 97
D-60487 Frankfurt, Germany

Phone +49 69 77 06 19 98 0

