

## News – November 2013

### ■ **integrio: smart data governance**

Is the quality ensured steering of data flow on your agenda? Is it even on the top of it? For many companies the steering and monitoring of data flows from various upstream sources consumes a lot of manual work. Enormous amounts of time and money are also at stake if insufficient data quality is only noticed at the end of the process. This is where integrio comes in – the new rules based solution by sowatec.

The handling of dependencies in the loading process, of partial or adjusted data and the check for inconsistencies via configurable semantic and syntactic validations offers a tremendous potential for cost savings. Using a graphical user interface integrio enables you to conveniently configure, depict, monitor and analyze your loading schemes. This way you are able to not only save valuable time but also enhance the quality of your billing considerably.

### ■ **A private bank complies to the high court rulings regarding retrocessions using calculo**

According to the ruling Swiss independent financial advisors have to disclose all retrocessions. This is a challenge for most financial advisors as they are supplied with aggregated statements instead of per depot statements. In order to comply with the high court rulings a fee management platform is needed that can handle both the claims to providers and the reporting to customers: calculo.

Our customer – a Swiss Private Bank – reacted to the ruling by using calculo. For several years calculo is in use for the calculation of retrocessions for distributors and financial advisors. A decision has now been taken to include the banks direct customers into the calculation and reporting of retrocession. While the project was implemented during the last months, the go-live is scheduled for early 2014.

### ■ **Vontobel is using calculo for its B2B Transaction Bankin**

You can find the complete success story on our website under «list of customers»..

### **sowatec.com got the drive**

After a long time of teal and «Swissness» we start driving the world of fee management smarter and fresher. So how do you do that? Right: with a bike!

The bicycle may not only be seen as a mean of transportation. Every part of it has its function and serves a common goal: Take the crank and the bottom bracket for example. They form the engine of the bicycle and together they make it move. It is the most stressed bearing and has to withstand the highest forces. In our opinion this is just what describes best our fee management solution calculo. After a short explanation we could find synonyms like that for all of our solutions. That's why we are so fond of bicycles!

