

# Smart solutions and services -

from Sowatec, your agile software provider and solutions consultant.



# Smart software solutions

Sowatec offers agile software solutions that meet the sophisticated needs of companies in the financial services and business services sectors. We develop agile, rules-based business applications, simplify complex processes and automate repetitive tasks. We advise, design and implement solutions with you and for you.

### About us

Sowatec AG is an independent Swiss limited company with two subsidiaries – Sowatec Solutions AG and Sowatec (Luxembourg) S.à r.l.

- Founded in 1997
- Owned by the management and founding partners
- Headquarters: Pfäffikon Zurich, CH
- Branches: Frankfurt am Main and Luxembourg
- Our team of some 30 well-qualified employees covers various specialist disciplines and professional profiles. We also draw on a network of external experts, depending on the project requirements.

### Specialised solutions

As long as your requirements can be translated into a set of rules, we can create a solution for you.

Benefit from our expertise and advice. We have successfully implemented solutions in the following fields:

- Asset management
- Fund companies
- Custodians
- Private banks
- Asset managers
- Commercial and service companies

We have applied software solutions successfully to:

- Fees management
- · Ordering and logistics management
- Contract management
- Accounting and finance systems
- Sales controlling





You can entrust our experienced experts with the development of your solution

### We help you get it right

Software solutions are only as good as the underlying rules that are implemented. That is why advisory is a core part of our service. Our experts analyse your requirements and help you turn them into suitable business rules and software specifications.

We monitor and manage the software project in cooperation with you and ensure the software is deployed on time and on budget.



### 📆, 360° service approach

Our 360° service encompasses everything you need for your software solution – design, development, configuration, commissioning and operational support. We also offer the option of Software as a Service (SaaS).



Project preparation - identifying your requirements. To successfully deliver a software solution that meets all your needs, we work with you to analyse your requirements. We then undertake a gap analysis and determine the timeline and costs needed for the delivery of a optimally-tailored solution.



Project implementation - delivering on our promise. We model business rules, develop robust functions and workflows, and configure automated data and process interfaces – all specifically to your needs.



Handover - sharing our expertise with you. We train project managers and end-users in practical workshops.



Ongoing partnership - software installation, operation and maintenance. Our support services cover the full life of the solution. We are there to help during the initial deployment and with all future updates, upgrades and new releases.



# Sowatec offers agile software solutions – learn more about our portfolio:

# calculo smart fees management

Automate all your fee settlements on one platform. calculo manages, calculates, checks and settles all types of partner and product fees. It is user-friendly and efficient. calculo is available as a customer installation or as a hosted solution (Software as a Service).

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## integrio smart process automation

Automate, integrate, visualise and monitor routine processes so that you can focus on handling non-repetitive tasks.

### arregulo the smart rules factory

All our standard and custom software applications are based on the arregulo framework. It includes all the components required to quickly create a rule-based solution that is easy to adapt to new requirements. This agility sets arregulo-powered solutions apart from all others.